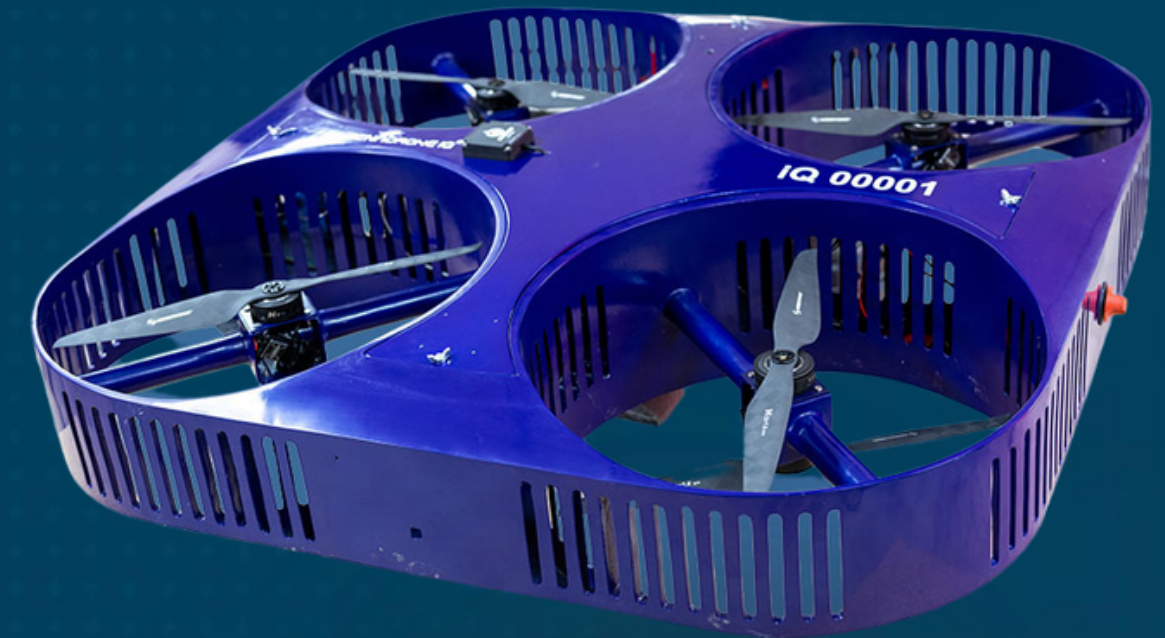




NASDAQ: ZENA | FSE: 49Q

TRANSFORMING INDUSTRIES WITH AI DRONES, DRONE as a SERVICE & QUANTUM COMPUTING



Investor Presentation – July 2026

zenatech.com

SAFE HARBOR STATEMENT



This presentation and related comments by management of ZenaTech, Inc. include “forward-looking statements” within the meaning of U.S. federal securities laws and applicable Canadian securities laws. These forward-looking statements are subject to the safe harbor provisions under the Private Securities Litigation Reform Act of 1995. This forward-looking information relates to future events or future performance of ZenaTech and reflects management’s expectations and projections regarding ZenaTech’s growth, results of operations, performance, and business prospects and opportunities.

Such forward-looking statements reflect management’s current beliefs and are based on information currently available to management. In some cases, forward-looking information can be identified by terminology such as “may”, “will”, “should”, “expect”, “plan”, “anticipate”, “aim”, “seek”, “is/are likely to”, “believe”, “estimate”, “predict”, “potential”, “continue” or the negative of these terms or other comparable terminology intended to identify forward-looking statements.

Forward-looking information in this document includes, but is not limited to ZenaTech’s expectations regarding its revenue, expenses, production, operations, costs, cash flows, and future growth; expectations with respect to future production costs and capacity; ZenaTech’s ability to deliver products to the market as currently contemplated, including its drone products including ZenaDrone 1000, IQ Aqua, IQ Square, IQ Nano, IQ Quad, Interceptor P-1, ZenaDrone 2000, and IQ Glider; ZenaTech’s ability to develop products for markets as currently contemplated; ZenaTech’s anticipated cash needs and its needs for additional financing; ZenaTech’s intention to grow the business and its operations and execution risk; expectations with respect to future operations and costs; the volatility of stock prices and market conditions in the industries in which ZenaTech operates; political, economic, environmental, tax, security, and other risks associated with operating in emerging markets; regulatory risks; unfavorable publicity or consumer perception; difficulty in forecasting industry trends; the ability to hire key personnel; the competitive conditions of the industry and the competitive and business strategies of ZenaTech; ZenaTech’s expected business objectives for the next twelve months; ZenaTech’s ability to obtain additional funds through the sale of equity or debt commitments; investment capital and market share; the ability to complete any contemplated acquisitions; changes in the target markets; market uncertainty; ability to access additional capital, including through the listing of its securities in various jurisdictions; management of growth (plans and timing for expansion); patent infringement; litigation; applicable laws, regulations, and any amendments affecting the business of ZenaTech and other related risks and uncertainties disclosed under the heading “Risk Factors” in the Company’s Form F-1, Form 20-F and other filings filed with the United States Securities and Exchange Commission (the “SEC”) on EDGAR through the SEC’s website at www.sec.gov.

The Company undertakes no obligation to update forward-looking information except as required by applicable law. Such forward-looking information represents managements’ best judgment based on information currently available. No forward-looking statement can be guaranteed and actual future results may vary materially. Accordingly, readers are advised not to place undue reliance on forward-looking statements or information.

ABOUT ZENATECH



- Technology company that specializes in **AI autonomous drone platforms** and services transforming commercial, government, and defense sectors– **ZenaDrone** manufacturing subsidiary
- Established leading global **Drone as a Service (DaaS)** AI Autonomy Platform for Land Surveys, Industrial Inspections, Maintenance, Inventory Control, Power Washing & Precision Agriculture
- **Enterprise SaaS Software**, multiple brands, longstanding Business & Government customers
- Sales & operations across **North America, Europe, the UAE, Asia, & Australia**
- Three growing manufacturing facilities – **UAE, Arizona, and Taiwan**

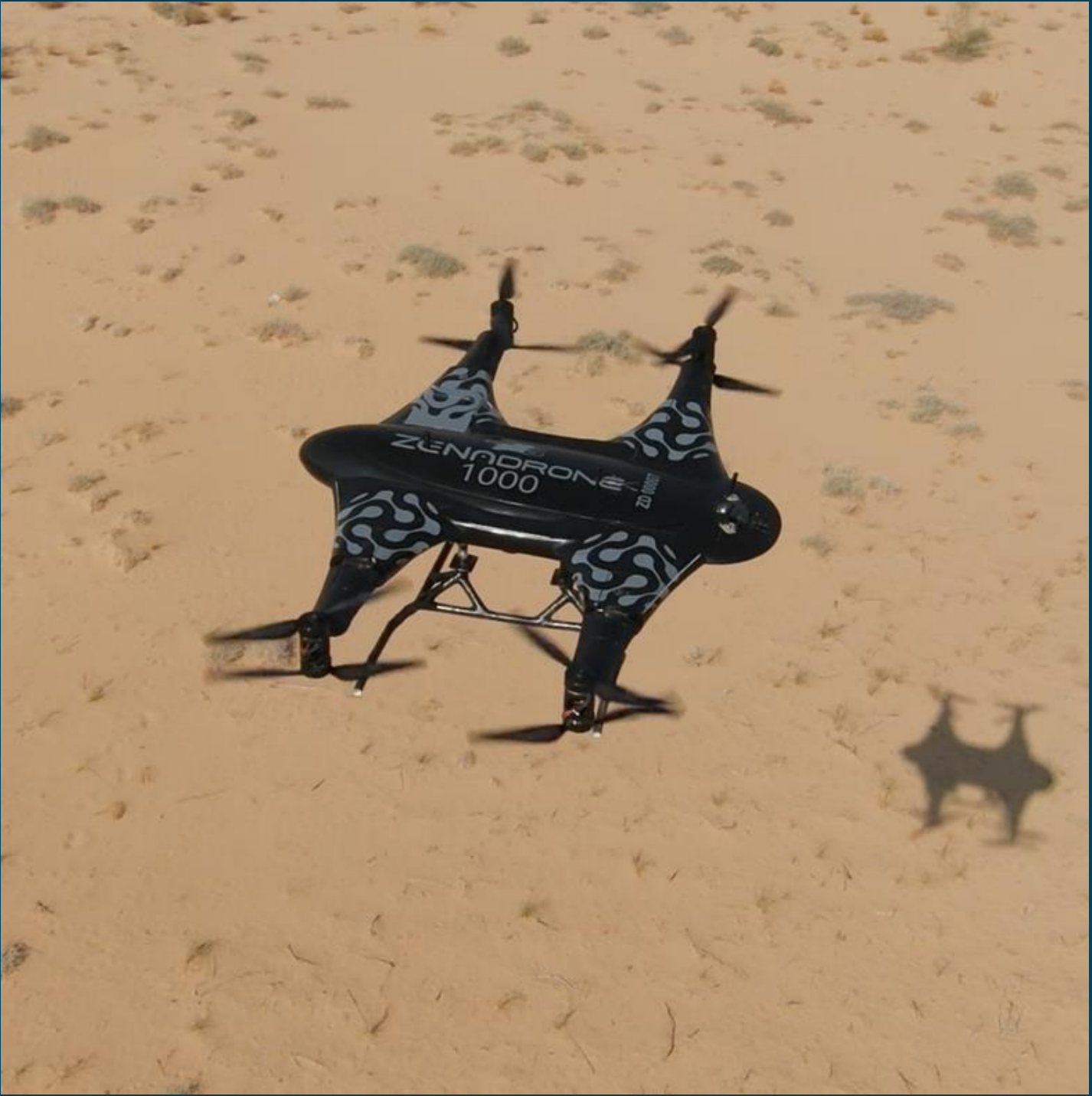


KEY METRICS



As of 07/21/26

Stock Symbol	NASDAQ: ZENA FSE: 49Q
Stock Price	\$1.51
Market Capitalization	~\$140M
Common Shares Outstanding	92,884,193
Warrants Outstanding	13,398,006
48.7% of shares owned by Founder & Insiders	



*For Graphic Reference Only

ZENATECH REVENUE MODELS



ZOO OFFICE

ZenaDrone Integrated drone solutions for Business, Government & Defense	Drone as a Service (DaaS) for Business & Government	Enterprise SaaS solutions for Business & Government
• Drone management fee • Drone hardware, accessory sales • Drone software license • Drone warranty & replacement • Hardware/software customization • Premium AI or Analytics services • Software maintenance and support • Professional services & training	• Annual subscription membership • Usage or per job fee • Drone management fee • Hardware/software application customization • Data and Analytics services	• SaaS – Annual license • Support & Maintenance • Custom Software • Professional Services • Training

FY2025 RESULTS

Revenue

\$12.9M
+558%

Versus FY2024

Q4 2025 Revenue

\$5.2M
+670%

Versus Q4 2024

Total Assets

\$99.8M
+188%

Versus EOY 2024

Revenue in Cdn. Dollars

DRONE SEGMENT
\$10 M (NEW)



ENTERPRISE SAAS SEGMENT
\$2.8M + 45%
Versus FY2024

Transformational Drone Segment Launch

Year: The Drone as a Service generated \$10M in revenue in its very first full year of operations (2025), representing 78% of total revenue, validating the core acquisition-led roll-up strategy.

Q1 2026 RESULTS



Revenue

\$8.4M
+640%

Versus Q1 2025

Cash & Marketable Securities

\$15M

End of Q1 2026

DRONE SEGMENT
93%



ENTERPRISE SAAS SEGMENT
7%

Total Assets

\$109.5M
+10%

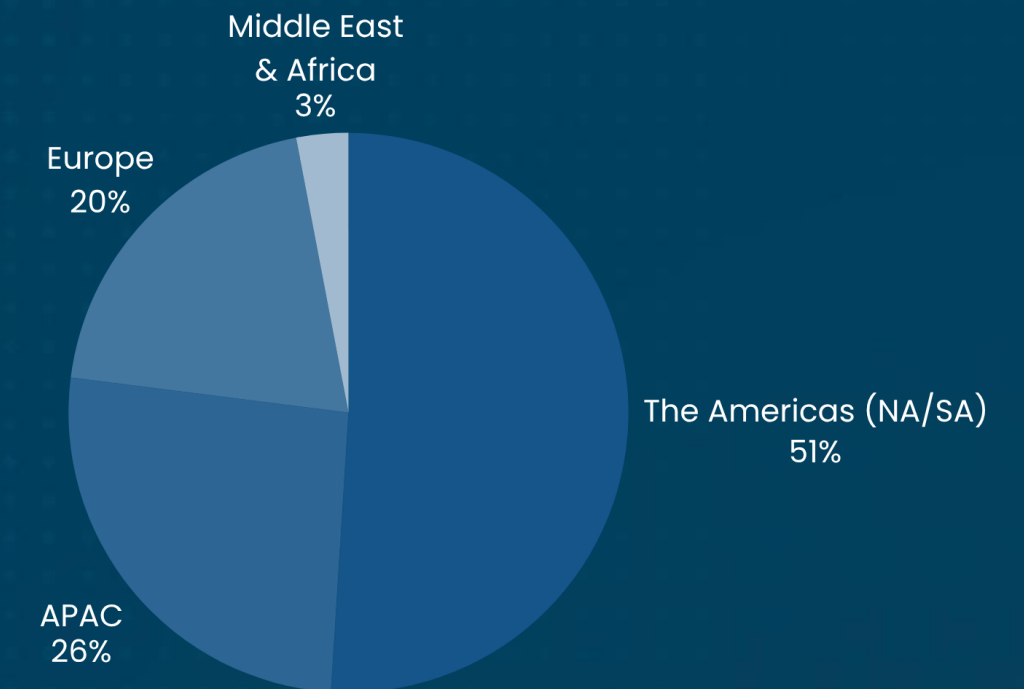
Versus EOY 2025

GLOBAL DRONE MARKET

Drone as a Service Market Size,
with a **CAGR of 25.52%**

Geographic Breakdown

2025	\$32.08B
2032+	\$261.32B



Industry Drivers

- FAA & DoW– historic policy directives positively impacting US drone makers, streamlining procurement and opening up more airspace
- Tech innovation– drone batteries, lighter fuselage, AI and quantum, drone swarms
- US government policy shifts banning foreign made drones & components that currently dominate the industry

Source Industry Drivers/Sector size– Drone Life.com report on where the industry will grow the fastest by 2030– at 22/09/06, Military Drone market from Fortune Business Insights Research

THE DEFENSE DRONE OPPORTUNITY

\$13.4B

Department of War FY2026 Autonomy Budget

\$87.6B

Global Military Drone Market by 2030

\$87.6B

Global Military Drone Market by 2030



*For Illustrative Purposes Only



AI Autonomy Platform– Turn-key Subscription-based & Pay-per-use, for Business & Government Customers
Eliminates Capital Purchases, Finding Drone Pilots, Maintenance or Regulatory Concerns

Roll-Up Aquisition Strategy

Existing Customer Relationships, Licensed Professional Land Surveyors, Multi-Decade, Profitable Businesses– Legacy, Low-Tech, Undigitized, and Ripe for Drone Innovation

Phase 1	Acquire Land Survey Engineering, Geospatial Mapping, Inspection, Power Washing Companies
Phase 2	Integrate Drones, DaaS Branded Business– Achieve Workflow Efficiencies, Margin & Revenue Growth, Add Multiple Drone Services



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Powerline
Inspection



Maintenance
Inspection



Land Surveys



Inventory
Management



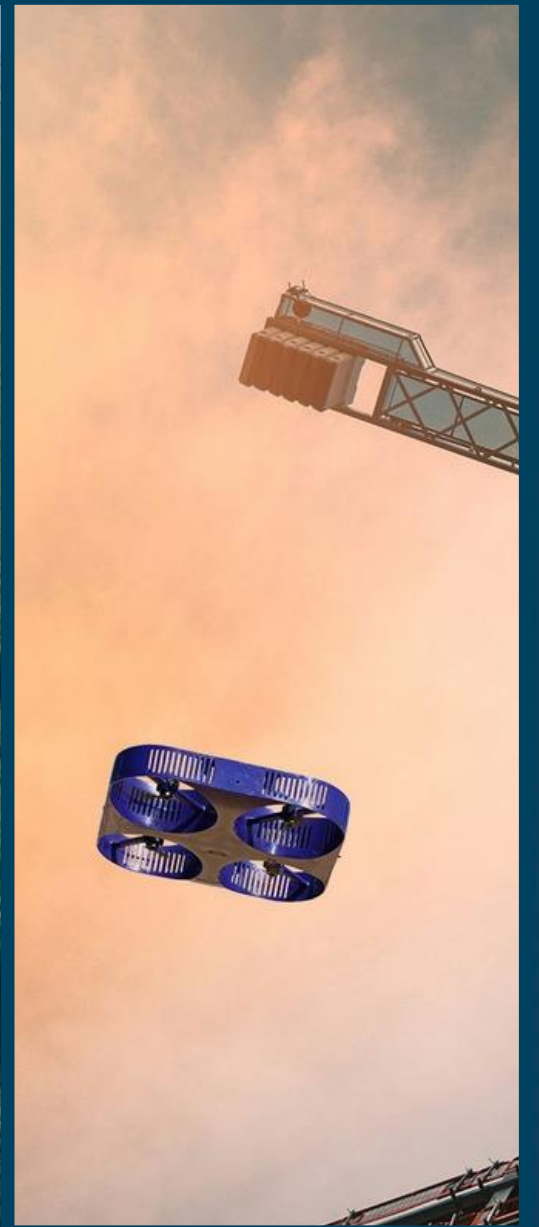
Power
Washing



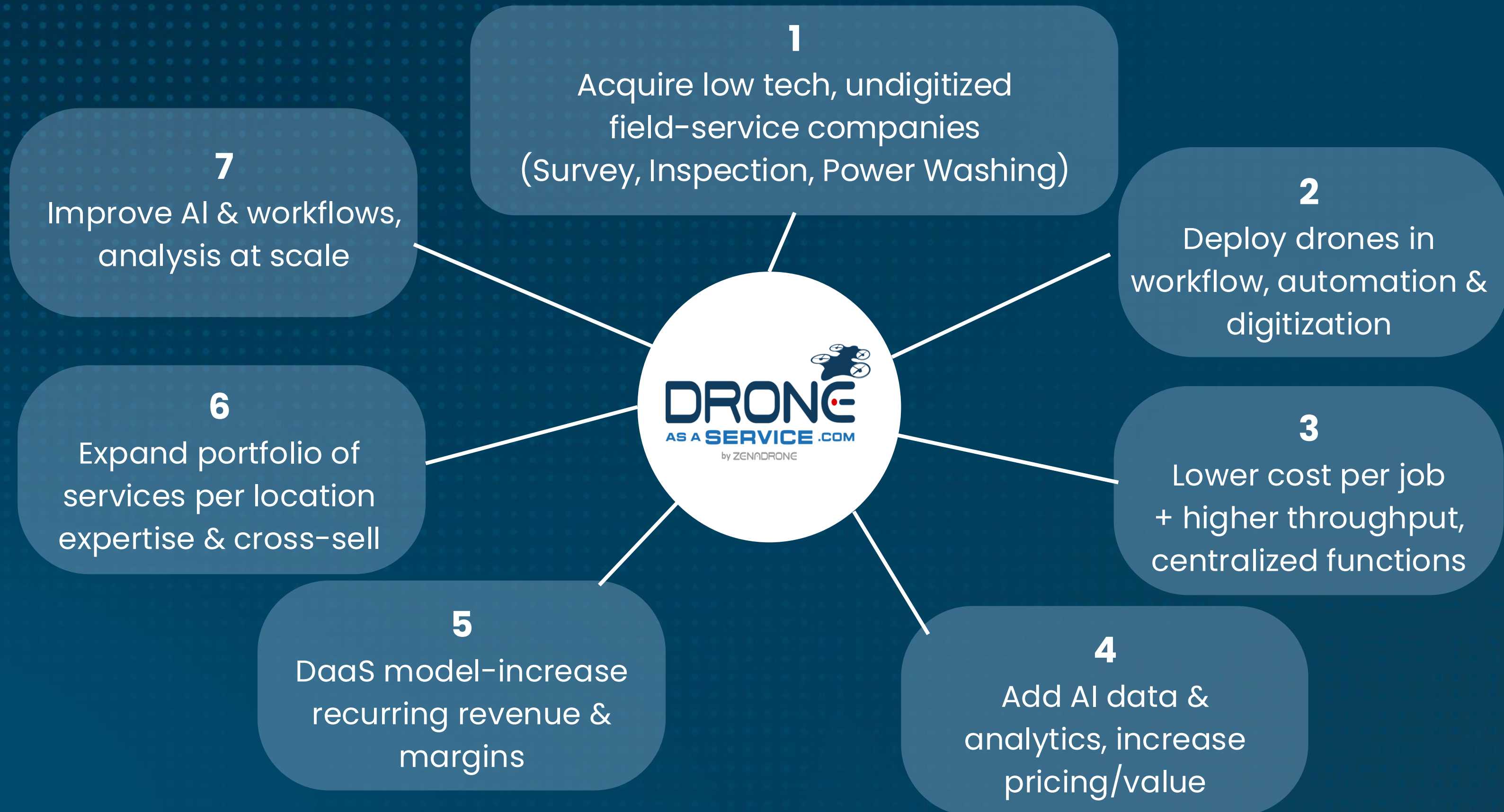
Precision
Agriculture



Solar
Inspection



DRONE AS A SERVICE VALUE CREATION FLY WHEEL



DEFENSE BUSINESS

- Green/Blue UAS certification in progress for procurement list inclusion
- ZenaDrone platforms for ISR, cargo logistics, and inventory management at pilot stage
- Washington, D.C. area office, direct federal engagement, planned field testing and demos
- Leveraging expanding US defense budgets for American-made drones
- Established Zena AI R&D division in Baton Rouge, LA, for advanced defense AI applications
- Counter-UAS Defense Systems currently in prototype



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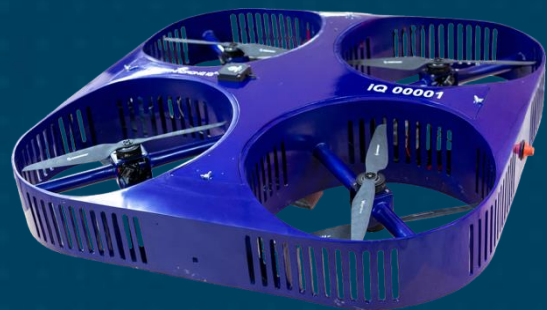
OUR DRONES



ZD 1000



IQ QUAD



IQ SQUARE



IQ NANO



IQ AQUA

Upcoming

ZD2000

IQ GLIDER

INTERCEPTOR P-1

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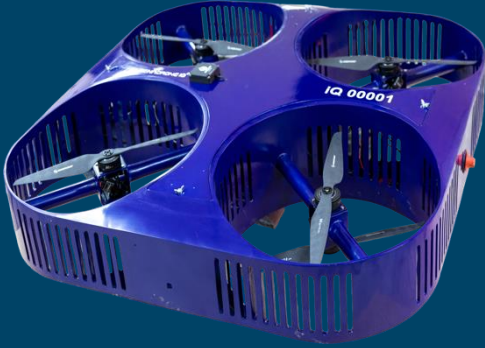
ZENADRON PRODUTS – ZD1000



	ZD 1000	
Dimensions	7 x 12"	
Price	\$100–250K plus software	
Applications	• Defense Applications – inspection, surveillance, reconnaissance, cargo and border patrol • Precision Agriculture – sprayer attachment and scanners • Gasoline Version in Development – enable longer term flight • Proprietary DroneNet Communications System • Completed Paid Trials with Air Force and Navy	

ZENADRON – IQ SERIES



	IQ NANO	IQ SQUARE	IQ QUAD	IQ AQUA
Dimensions	20 x 20" and 30 x 30"	40 x 40" and 50 x 50"	TBD	475 x 338 x 254 mm
Price	\$3-5K plus software	-	-	-
Applications	• Inventory Management • Indoor security & surveillance • Facility & Maintenance Inspections	• Line-of-sight inspection • Maintenance • Urban Planning • Public Works	• Land Surveying • Construction • Urban Planning • Public Works	• Mine detection and countermeasure support • Covert underwater ISR • Port and harbor threat detection • Autonomous underwater inspection • Underwater surveillance
				

FUTURE COUNTER-UAS & INTERCEPTOR DRONES

	ZenaDrone 2000	IQ Glider	Interceptor P-1
Overview	AI-powered autonomous drone designed for aerial surveillance, threat detection and neutralization.	An Autonomous maritime launch & refueling station, designed for coastal surveillance and counter-drone deployment.	A one-way low-cost autonomous drone designed for mid-air interception of hostile UAVs.
Applications	• Airspace monitoring & detection • Threat tracking • Base & infrastructure surveillance	• Coastal & port security • Maritime drone defense • Sea-based deployment platform	• Autonomous drone interception • Swarm neutralization • Point defense for critical assets

DRONE MANUFACTURING

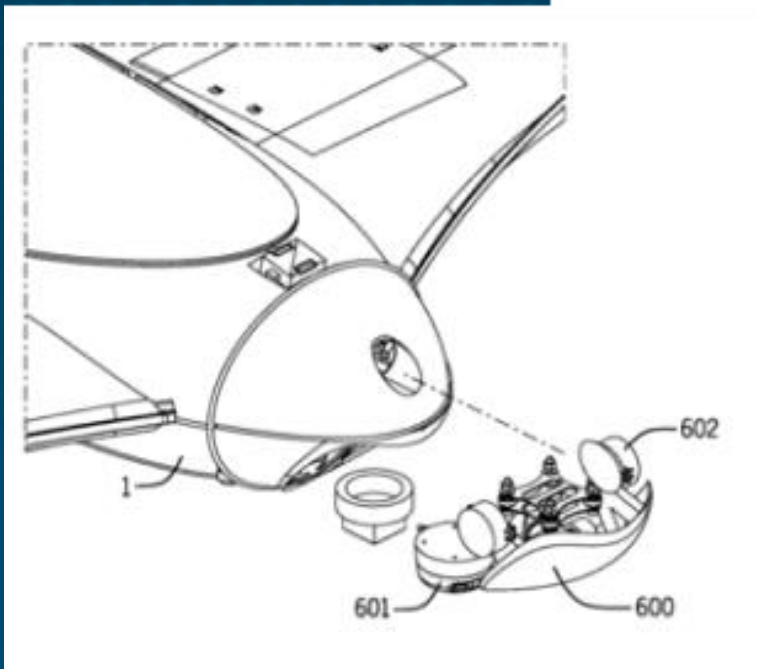
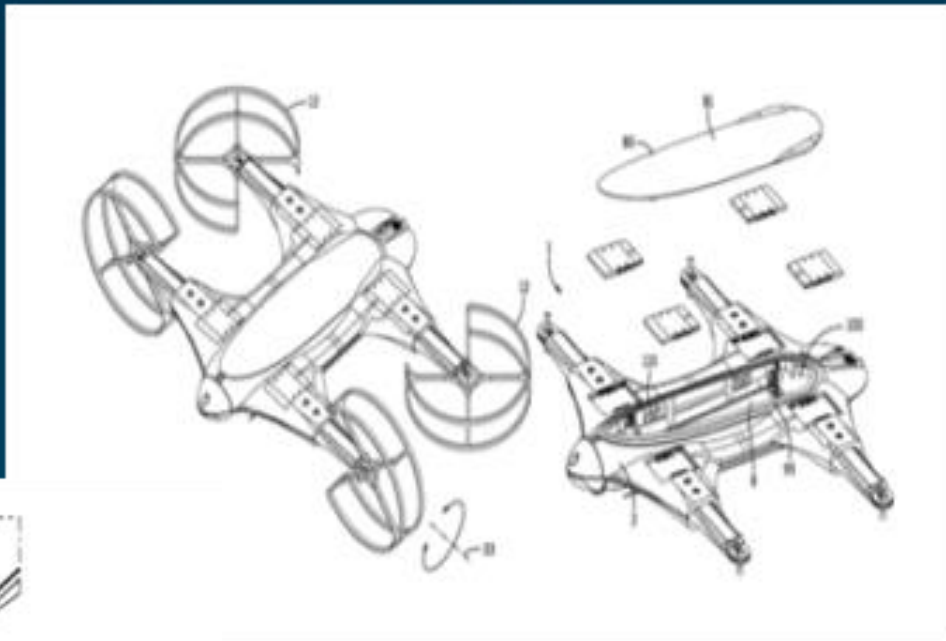
- **UAE production facility** established 2022, expanded twice to 22,000 sq feet
- Production capability of 10-15 ZenaDrone 1000 models per month
- Production capability of 25+ IQ Nano/IQ series drones per month
- **Arizona production facility**– R&D, sales, aerial testing, commissioning manufacturing site for US Domestic & Military drones
- **Spider Vision Sensors, Taiwan**, established in 2024, expanded in 2025. US military-compliant supply chain & components– cameras, sensors, motors, PCBs
- **Laying Groundwork for Ukraine operations** to support manufacturing and testing of Counter-UAS solutions



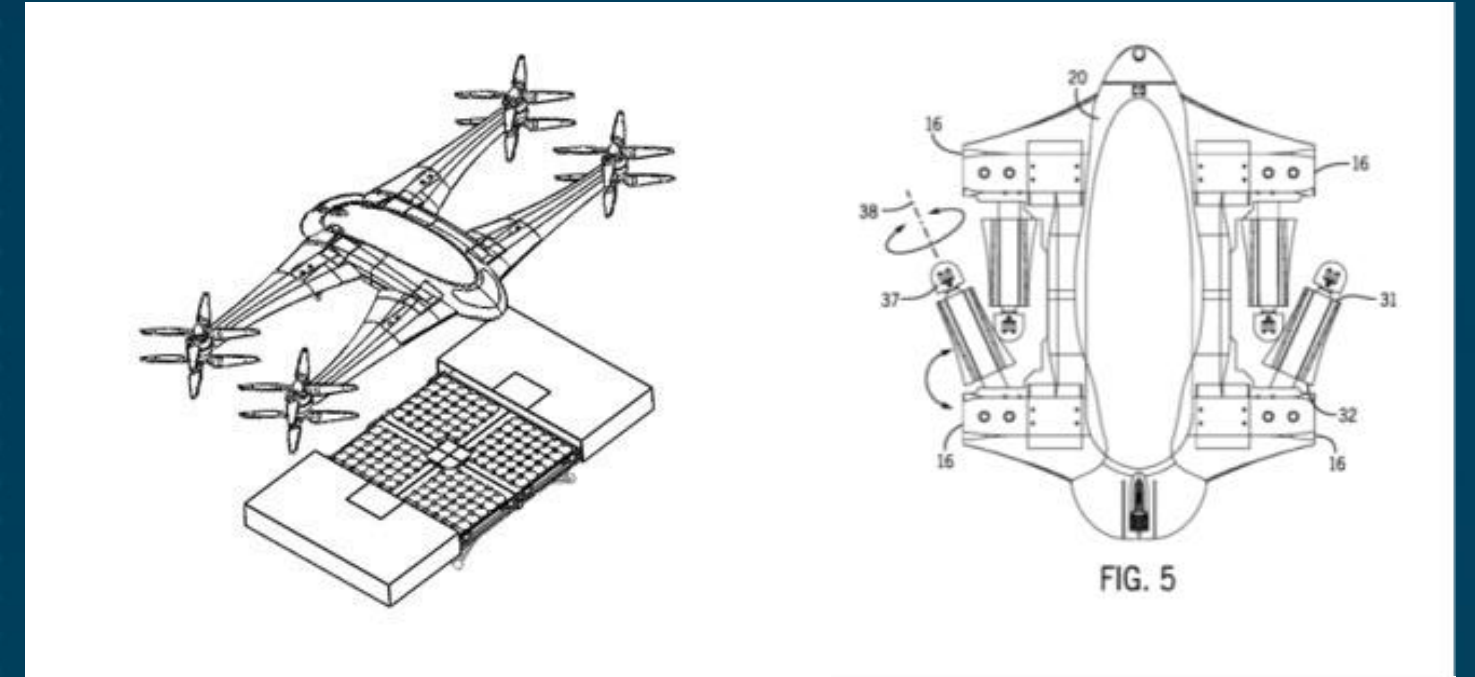
IP PORTFOLIO OVERVIEW

2 Patents for Drone Design

- ZenaDrone 1000 including interchangeable sensor nose cone

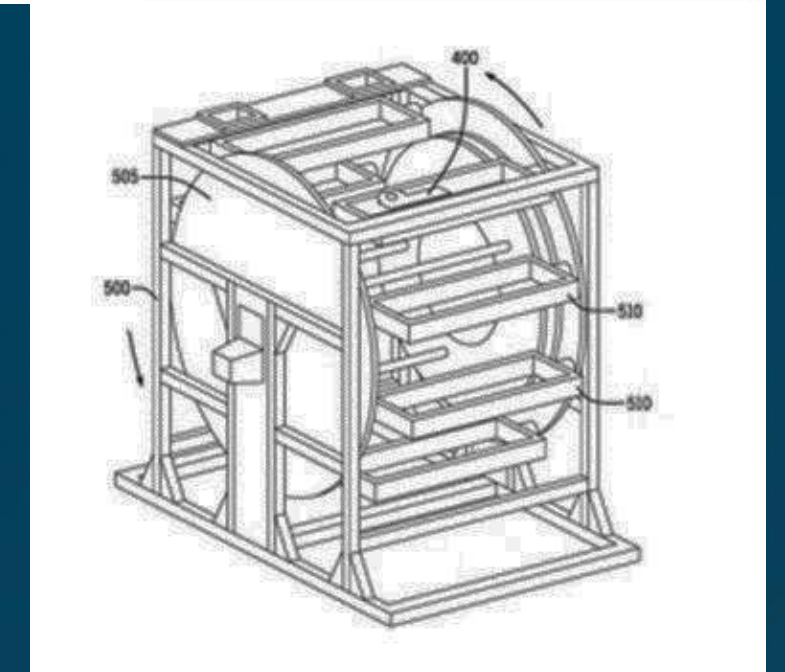


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2 Patents for Drone Attachments including:

- Drone with extendable and rotatable wings and multiple accessories securing panel
- Charging/Re-Charging Drone Assembly Systems and Apparatus Pad



SEASONED LEADERSHIP TEAM



Shaun Passley, PhD | Chairman & Chief Executive Officer

- Over 25 years of expertise in the software industry, more than 10 years leading public companies
- Serves as CEO and Chairman of the Board of ZenaTech
- Holds a PhD in Business Management and a master's in business administration from Benedictine University. Also has four master's degrees: a Master of Laws from Northwestern University, a Master of Science in Information Technology from DePaul University, and a Master of Science in Product Design from Northwestern University



James Sherman, CPA | Chief Financial Officer

- Has worked for 30 years as a Certified Public Accountant (CPA). Graduated with Honors from Northern Illinois University
- Started career at a Fortune 500 telecommunications firm, rising through the ranks of finance roles
- Served as Treasurer for a \$3.5 billion division of Sprint Corporation, led a \$50 million cost-saving initiative
- CFO of a \$90 million national transportation and distribution company, led a turnaround from potential bankruptcy to ready for sale
- Served as CFO for Carry Corporation, a \$250 million division of Mitsubishi Corporation



Sajjad Asif, P. Eng. | Chief Technology Officer

- 18 years of professional experience and expertise in software and drone technologies
- Holds Master of Science in Software Engineering degree from Blekinge Tekniska Högskola (BTH) in Sweden, an MBA from AIU in Pakistan, and a BS - Computer Science from PUCIT in Pakistan
- Held leadership positions with the ZenaTech group of companies, now focused on ZenaDrone solutions and integration
- Held CTO and other leadership and technical roles for multiple European technology firms

PATH FORWARD

- Green UAS/Blue UAS Certification in progress, Business Development for Defense Contracts
- Manufacturing Goals- Expanding Production, Manufacturing facilities, and set up Arizona and Ukraine manufacturing
- Continue Strategic Acquisitions Across our Business
- Continue to integrate drones/scale Drone as a Service, expand margins, services and locations
- Advancing solutions- Indoor Inventory Drone, Agriculture Drone, Defense systems, Interceptor drones, Wildfire management
- Advancing Zena AI & R&D Projects – AI Drone Fleets, next gen Applications and Quantum Computing



*For Illustrative Purposes Only

INVESTMENT HIGHLIGHTS

- **AI-driven Drone Automation Growth**– automate work, lower costs, provide real-time smart data
- **Revenue-generating, Vertically Integrated AI autonomy platform (DaaS)**– scaling turnkey drone services, recurring revenue & higher lifetime value
- **Roll up Acquisition Strategy**– Legacy, under-digitized businesses, upgrading with drones, accelerating growth & margins
- **Targeting Defense Markets**– Pursuing certification & pilot/contracts, leveraging growing U.S. & global demand
- **Enterprise SaaS business**– High margin, recurring revenue & core in-house SW capabilities



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NASDAQ: ZENA | 49Q



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