



Transforming Industries
with **AI Drones**,
Drone as a Service
& Quantum Computing



INVESTOR PRESENTATION

January, 2026

NASDAQ: ZENA | FSE: 49Q

www.zenatech.com

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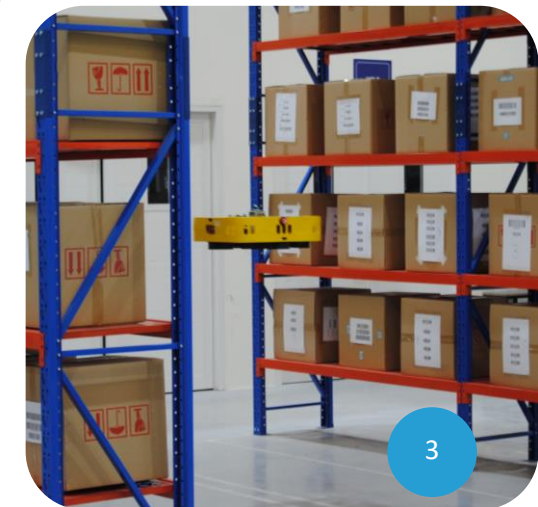
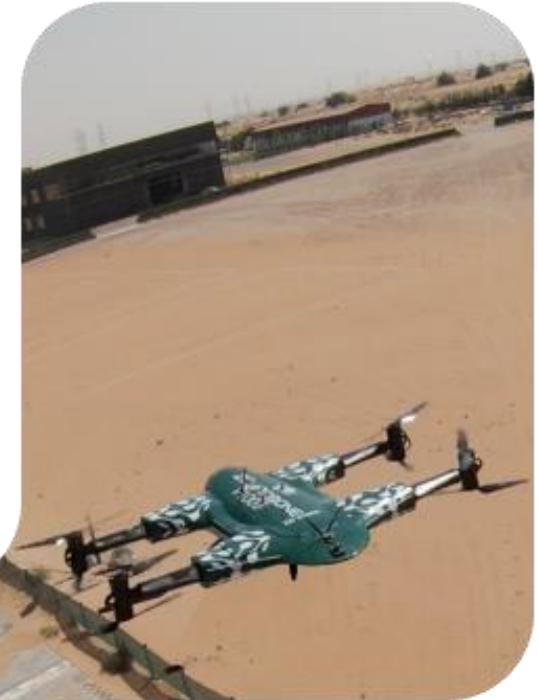
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INVESTMENT HIGHLIGHTS

- ZenaTech **Designs and Manufactures** Multifunction, Autonomous **AI Drones** and sells **Enterprise SaaS Software** solutions
- Selling to fastest growing sectors - **Defense, Agriculture, and Commercial** sectors
- Growing a Global **Drone as a Service (DaaS)** business for convenient AWS-like drone services
- **Growth by Acquisition** low tech & manual businesses, innovating with drones, growing DaaS services, and customers- revenue accretive
- **Favorable Capital Structure** - Over 60% Founder and management team owned, and 90% of debt held by private investors



CAPITALIZATION SUMMARY



| Stock Symbol | NASDAQ: ZENA FSE: 49Q |
|---|--------------------------|
| Stock Price (As of 01/13/26) | \$4.10 |
| Common Shares Outstanding | 38,981,124 |
| Market Capitalization | \$160M |
| Warrants Outstanding | 1,995,551 |
| Over 60% of shares owned by Founder, Insiders | |

OUR OFFERINGS



Drone Technology Solutions

ZENADRON 1000

ZENADRON IQ

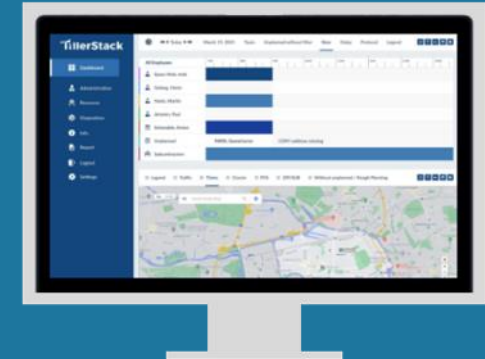


ZENATECH

DRONE as a SERVICE (DaaS)

DRONE
AS A SERVICE .COM
by ZENADRON

Enterprise Software Solutions



WorkAware

TillerStack

SystemView

PACE

PsPortals

ZIGVOICE

Jadian

DeskFlex
Optimizing your Productivity Resources

InterlinkONE
Innovative marketing solutions

Interactive
systems

othership

ZENATECH - REVENUE MODELS



Enterprise SaaS Software \$2M Sales Revenue, 2024

- SaaS - Annual license
- Support & Maintenance
- Software Development
- Training

Drone as a Service (DaaS) Launched November 2024

- DaaS annual subscription membership and per use fee
- Drone management fee
- Hardware/software application customization
- Acquiring services companies with existing customers, integrating drones, rebranding as DaaS

Drone Solutions for Commercial & Defense, Commercialization & Trial Stage

- Drone management fee
- Drone hardware and accessory sales
- Drone software license
- Drone warrantee (hardware and accessory replacement)
- Hardware/software customization
- Software maintenance and support

Third Quarter Results



- **Record Revenue:** Q3 2025 revenue \$4.35M, a 1,225% increase from Q3 2024
- **Nine-Month Growth Momentum:** \$7.73M for first nine months, verses \$2M for year-end 2024
- **Continued Successful Market Diversification:** Drone as a Service (DaaS) contributed \$3.57M in revenue and \$776,000 from enterprise SaaS division
- **Robust Balance Sheet:** Cash reserves and marketable securities increased to \$19.5 M as of September 30, 2025, up from \$3.75M at year-end 2024
- **Strategic Acquisitions:** Completed four US land surveying company acquisitions in quarter, creating a nationwide platform of 10 by end of quarter for drone-powered surveying, inspections, inventory management, power wash and other business/government services
- **Defense Business:** Submitted applications for Green UAS, pathway to verified government supplier, active partnering with key defense program managers and government officials to help secure government contracts, building Zena AI division for advanced US military drone applications.

GLOBAL DRONE MARKET

Commercial drone market growing from \$8.8B in 2022, expected to reach \$82.5B by 2032*

Military drones growing from \$14B in 2023, expected to reach \$47B in 2032*

Industry Drivers

- ✓ FAA/other aviation authorities- historic policy directives positively impacting US drone makers, streamlining procurement
- ✓ Tech innovation- drone batteries, lighter fuselage, AI and quantum, drone swarms
- ✓ US government policy shifts banning Chinese drones & components that currently dominate the industry

Source Industry Drivers/Sector size- Drone Life.com report on where the industry will grow the fastest by 2030- at 22/09/06, Military Drone market from Fortune Business Insights Research

NASDAQ: ZENA

GROWTH, COMMERCIAL VERTICALS

25-30%

Agriculture/Precision Farming

20-25%

Infrastructure & Construction

15-20%

Logistics & Delivery

15-20%

Media & Entertainment

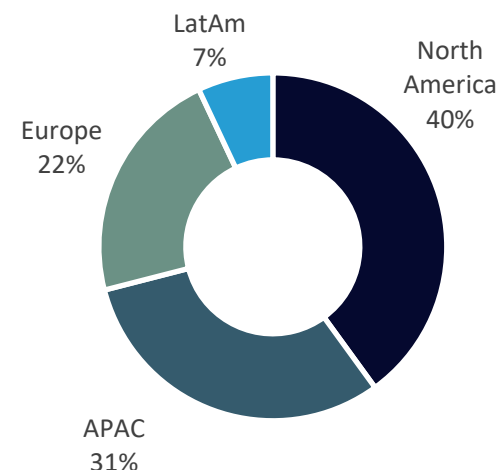
10-15%

Security & Surveillance

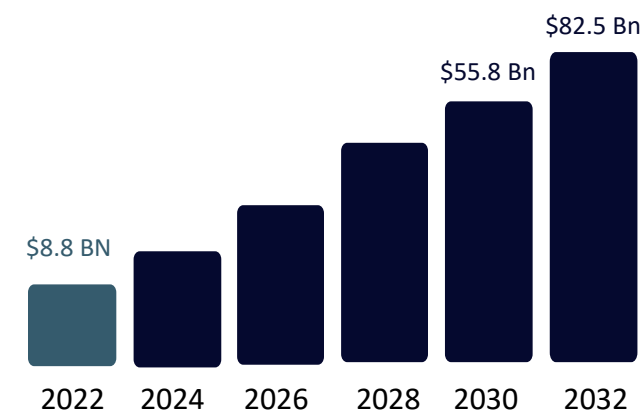
5-10%

Environmental Monitoring/Mgmt.

Geographic Breakdown



Commercial Drone Market Size (USD\$)*

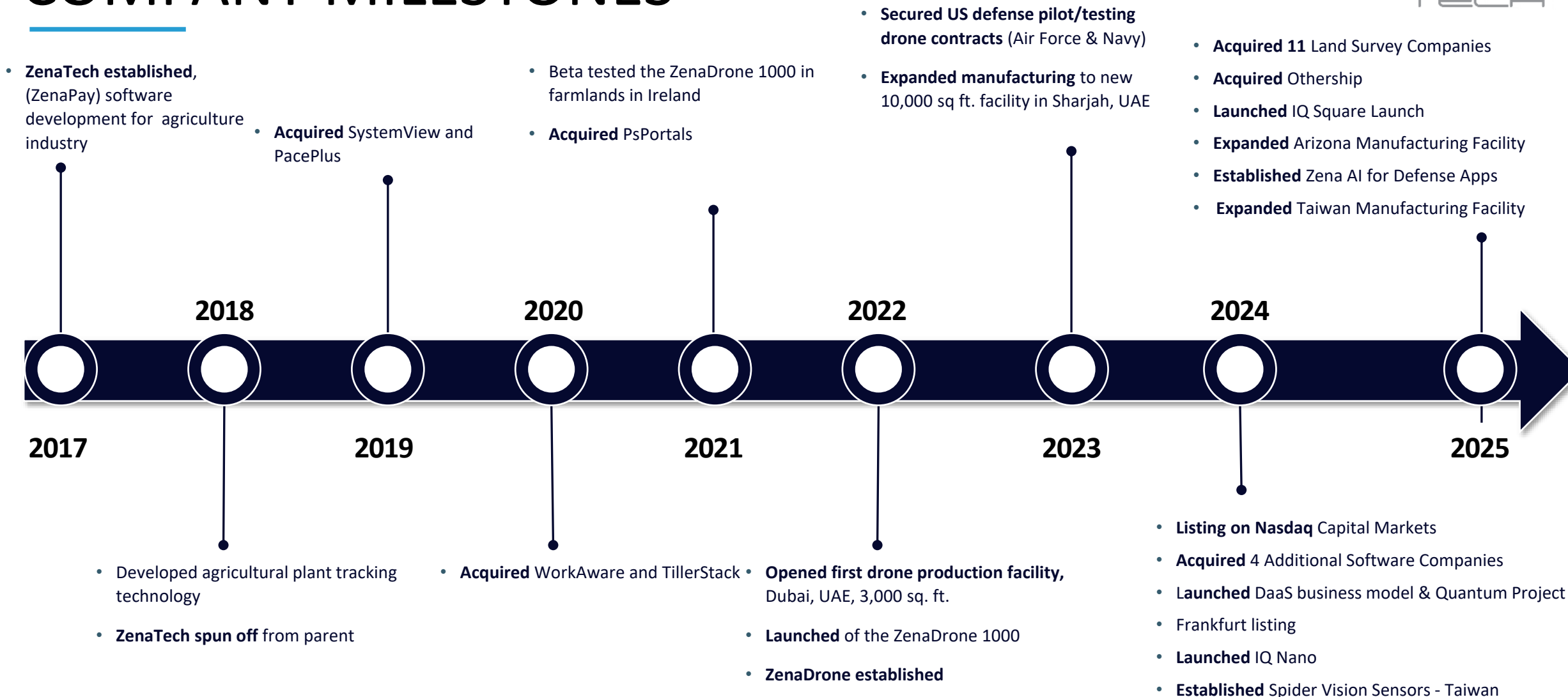


*Sources: Skyquest and Straights Research

GEOGRAPHIC PRESENCE



COMPANY MILESTONES



ZENADRONES PRODUCTS - ZENADRONES 1000



7 X 12 feet

ZenaDrone 1000

Stable Flight, Exceptional Maneuverability, Advanced Scanning, Multiple Attachments, and Heavy-lift Capabilities

Sells for: \$100-250K plus software



- **Defense Applications** - inspection, surveillance, reconnaissance, cargo and border patrol
- **Precision Agriculture** - sprayer attachment and scanners
- **Gas Version in Development** - flies for several hours
- **Proprietary** DroneNet Communications System
- **Completed Paid Trials** with Air Force and Navy

ZENADRONES PRODUCTS - IQ SERIES



20" X 20" and 30" x 30"

ZenaDrone IQ NANO

A compact indoor inventory drone, operates in GPS-denied environments like warehouses or military armories, obstacle avoidance technology



40" x 40" and 50" x 50"

ZenaDrone IQ Square

A VTOL outdoor drone engineered for line-of-sight land surveys, infrastructure, and other outdoor inspections, as well as inspections and reconnaissance tasks for defense

CURRENT CUSTOMER DRONE APPLICATIONS



Agriculture

Help farmers cultivate higher yields, reduce labour and expenses utilizing plant tracking and Smart Farming solutions.

- Benchmark growth, scouting disease
- Fertilizer and Pesticide Spraying
- Crop and Fruit Farm Imaging
- Irrigation and Soil Management



Defense And Government

Paid pilots by US Air Force and Navy for critical medical supply delivery in field operations, and for sub-zero climate deliveries.

- Search and rescue, disaster response and humanitarian aid
- Crowd monitoring and border patrol
- Operations inspection, intelligence gathering and security
- Firefighting and water spraying



Warehouse and Logistics

Paid pilot in progress with multinational auto parts manufacturer automating inventory management via bar code scanning.

- Warehouse security and surveillance
- Aisle and safety inspections
- Picking, packing and parcel sorting
- Warehouse mapping



FUTURE CUSTOMER DRONE APPLICATIONS



Oil and Gas

- Pipe, flare stack and chimney inspection
- Offshore platform monitoring
- Site surveying and mapping
- Safety, compliance and environmental monitoring
- Security of sites and asset management



Mining and Construction

- Monitoring and security of indoor and outdoor assets
- Safety and compliance inspections
- Terrain mapping and site survey applications
- Automation of processes, paperwork data collection and analysis/AI



Forestry and Environmental

- Land surveys, animal tracking/migration
- Forest management, seed planting for reforestation
- Environmental planning and compliance
- Forest fire and emergency management



Renewable Energy

- Pipe, flare stack and chimney inspection
- Offshore platform monitoring
- Site surveying and mapping
- Safety, compliance and environmental monitoring
- Security of sites and asset management



DRONE AS A SERVICE (DaaS)

Convenient Drone Services via Subscription-based or Pay-per-use, for Business and Government Customers

No Need for Capital Purchases, Drone Pilots, Maintenance or Regulatory Concerns



Proactive Roll-Up Strategy Focused on Highly Reputed, Multi-Decade Operational Businesses- Low or Old Tech Services, Ripe for Drone Innovation

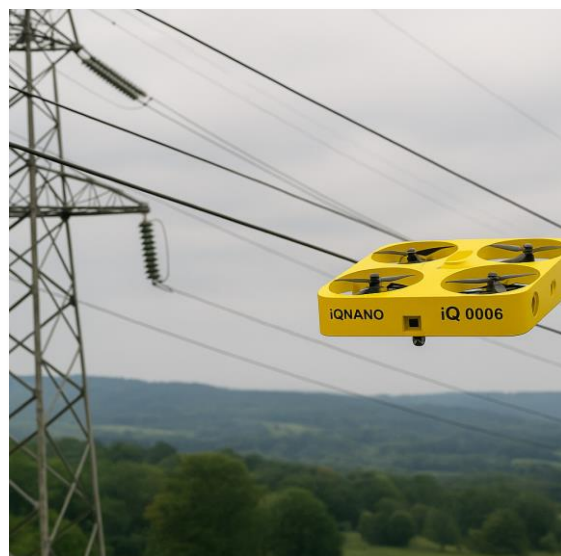


Phase 1- Acquire Land Survey Engineering Company

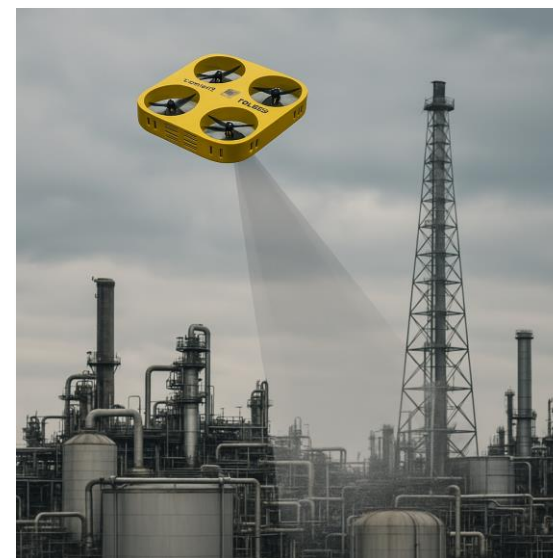
Phase 2- Transform to a DaaS Branded Business- Achieve Workflow Efficiencies and Revenue Growth, Add Multiple Drone Services



Powerline Inspection



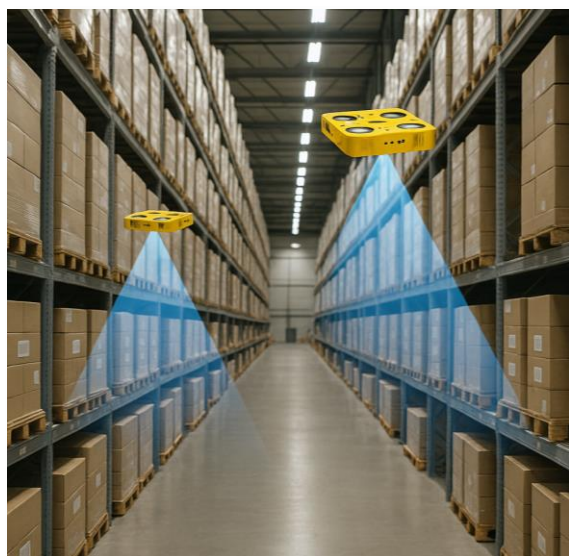
Maintenance Inspection



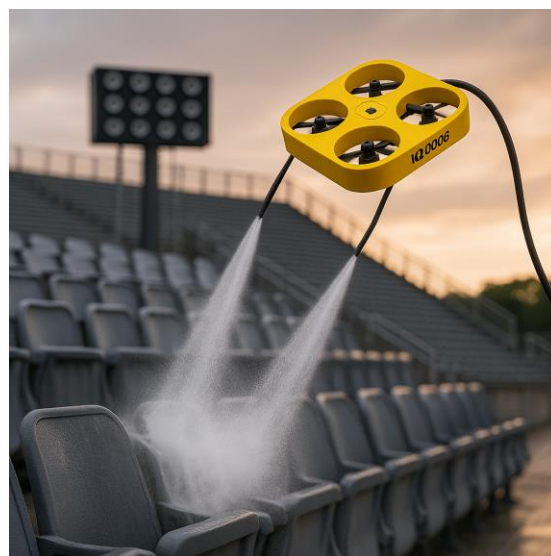
Line-of-Sight Land Surveys



Inventory Management



Power Washing



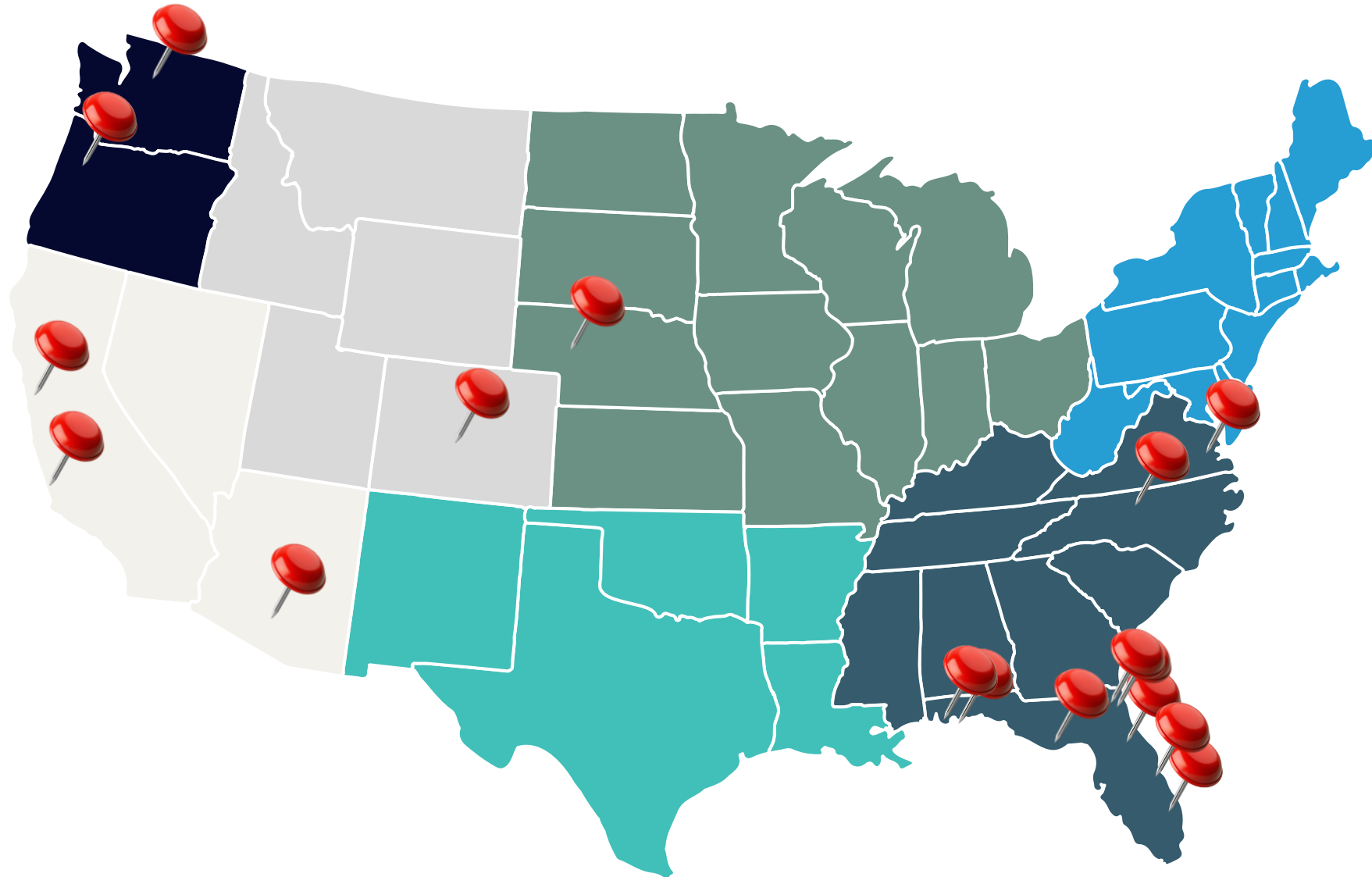
Precision Agriculture



BVLOS Inspections



DaaS NATIONAL ROLLOUT- 20 ACQUISITIONS



REGIONS:

- North West
- South West
- Northern
- North East
- South East
- Southern
- Central West

DRONE MANUFACTURING

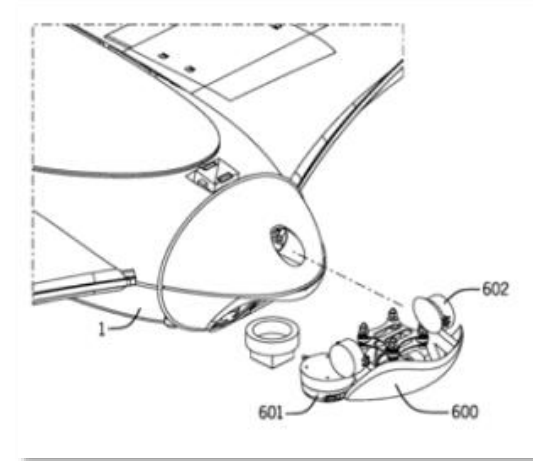
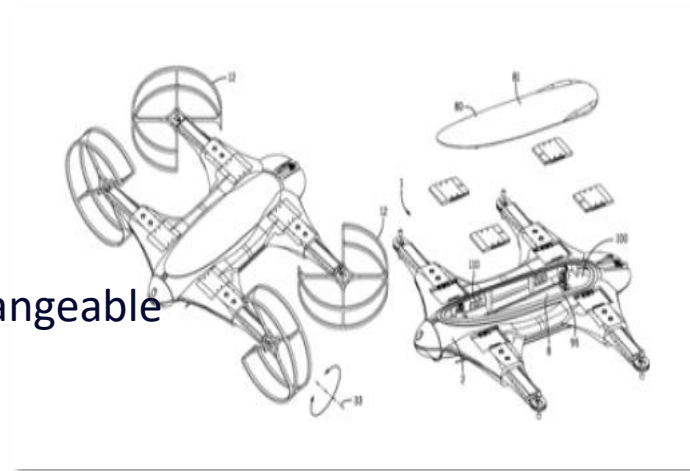
- **UAE production facility** established 2022, expanded to 10,000 sq feet in 2023, expanded again
- Produced and tested 14 successive prototypes of ZenaDrone 1000, #15 is Production model
- Production capability of 10-15 ZenaDrone 1000 models per month
- Production capability of 25+ IQ Nano/IQ series drones per month
- **Arizona production facility**- R&D, sales, aerial testing, commissioning manufacturing site for US Military drones
- **Spider Vision Sensors, Taiwan**, established Nov. 2024, expanded manufacturing facility by Dec. 2025. US military-compliant supply chain- cameras, sensors, motors, PCBs



IP PORTFOLIO OVERVIEW

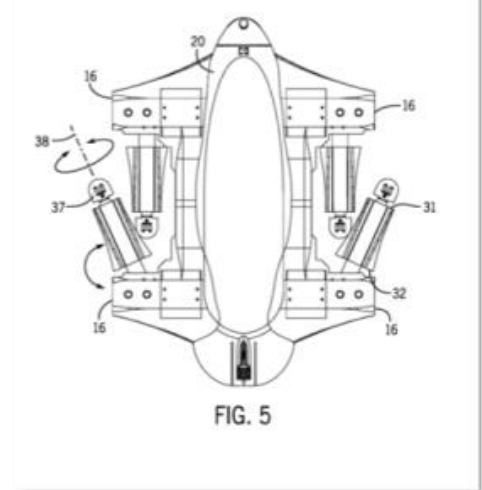
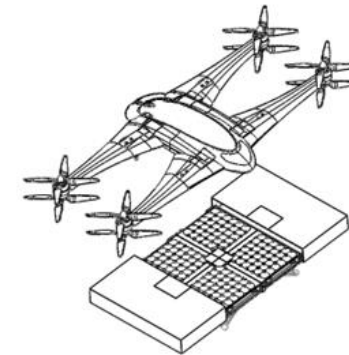
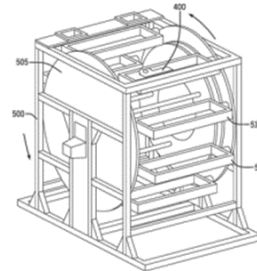
2 Patents for Drone Design

- ZenaDrone 1000 including interchangeable sensor nose cone



2 Patents for Drone Attachments including:

- Drone with extendable and rotatable wings and multi accessories securing panel
- Charging/Re-Charging Drone Assembly Systems and Apparatus Pad



REGULATORY APPROVAL STATUS

| Country | Regulatory Body | Approval Status |
|---------------------------------|--|-----------------|
| USA - Medium-Large Category | FAA-Federal Aviation Administration | Granted |
| USA - Part 137 Spraying licence | FAA-Federal Aviation Administration | Granted |
| UAE | Dubai Civil Aviation Authority and Ministry of Defence | Granted |
| Turkey – BVLOS Testing | Directorate General of Civil Aviation (SHGM) | In-progress |
| Ireland | Irish Aviation Authority | In-progress |
| Germany | EASA-European Union Aviation Safety Agency | Not Applied |
| Canada | Canadian Transport Authority | Not Applied |

EXECUTIVE LEADERSHIP TEAM



SHAUN PASSLEY, PHD | CHAIRMAN & CHIEF EXECUTIVE OFFICER

- Over 25 years of expertise in the software industry, more than 10 years leading public companies
- Serves as CEO and Chairman of the Board of ZenaTech
- Holds a PhD in Business Management and a master's in business administration from Benedictine University. Also has four master's degrees; a Master of Law from Northwestern University, a Master of Science in Information Technology from DePaul University, and a Master of Science in Product Design from Northwestern University
- A distinguished figure in the tech and business world



JAMES SHERMAN, CPA | CHIEF FINANCIAL OFFICER

- Has worked for 30 years as a Certified Public Accountant (CPA). Graduated with Honors from Northern Illinois University
- Started career at a Fortune 500 telecommunications firm, rising through the ranks of finance roles
- Served as Treasurer for a \$3.5 billion division of Sprint Corporation, led a \$50 million cost-saving initiative
- CFO of a \$90 million national transportation and distribution company, led a turnaround from potential bankruptcy to ready for sale
- Served as CFO for Carry Corporation, a \$250 million division of Mitsubishi Corporation



SAJJAD ASIF | CHIEF TECHNOLOGY OFFICER

- 18 years of professional experience and expertise in software and drone technologies
- Holds Master of Science in Software Engineering degree from Blekinge Tekniska Högskola (BTH) in Sweden, an MBA from AIOU in Pakistan, and a BS - Computer Science from PUCIT in Pakistan
- Held leadership positions with the ZenaTech group of companies, now focused on ZenaDrone solutions and integration
- Held CTO and other leadership and technical roles for multiple European technology firms

EXECUTIVE TEAM



LINDA MONTGOMERY | VP OF CORPORATE DEVELOPMENT

- Over 20 years of global technology industry background leading investor relations, business development, and strategic marketing
- Has led investor relations for multiple companies and six IPOs, leads IR, communications, business planning, and partnerships
- Previously held national marketing leadership roles at IBM, KPMG, Telesat Canada, and general manager of a venture builder agency
- Two business degrees from the University of Winnipeg and the University of Manitoba, holds an Investor Relations Accreditation (CPIR) from the Ivey School of Business at Western University and the Canadian Investor Relations Institute



SIMON HENRY | VP OF BUSINESS DEVELOPMENT, EMEA

- Over 20 years of sales and client service management in various industries, including finance with the Bank of Ireland
- 4 years at ZenaTech leading ZenaDrone customer/partner growth in Ireland and pioneering relationships in EMEA regions
- Previously roles leading business development, sales, and client service management for companies in global payroll outsourcing, fleet management, and business incentives achieving sales and business objectives
- Degree in Business Studies from Dublin Business School (Honors) and a Masters Degree in Sales Management from UCD Michael Smurfit Graduate Business



PHILANDER FRANKLIN | VP OF BUSINESS DEVELOPMENT, NA

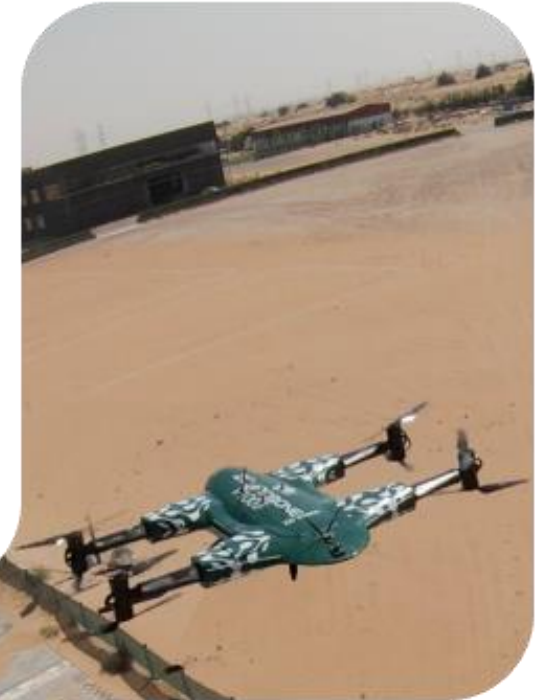
- Over 25 years of professional experience in sales and operations leadership
- Over 10 years with ZenaTech companies leading customer support, operations management, partnerships, and regulatory affairs
- Previously a sales leader in the healthcare insurance industry for Blue Cross Blue Shield provider, GoHealth, achieving top awards for sales and revenue
- Led the growth of a multi-store retailer in Chicago, significantly expanding stores, operations and staff in a two-year period

COMPETITIVE DIFFERENTIATION

| Company | Application | | | | Size/Range | | | Platform | | Functionality |
|---|----------------------|------------|---------------|------------------------------|--------------|---------------|-------------------|------------|--------|---------------|
| | Military/ Defense | Commercial | Public Safety | Drone As A Service (DaaS) | Small Indoor | Small Outdoor | Medium Outdoor | Fixed Wing | Rotary | AI |
|  | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Red Cat | ✓ | ✓ | ✓ | | | ✓ | ✓ | ✓ | ✓ | ✓ |
| Draganfly | ✓ | ✓ | ✓ | | | ✓ | ✓ | | ✓ | ✓ |
| EagleNXT | ✓ | ✓ | ✓ | | | ✓ | ✓ | ✓ | | ✓ |
| Ondas Holdings | ✓ | ✓ | ✓ | | | | ✓ | | ✓ | ✓ |
| AeroVironment | ✓ | ✓ | ✓ | | | ✓ | ✓ | ✓ | ✓ | ✓ |
| Skydio | ✓ | ✓ | ✓ | | | ✓ | ✓ | ✓ | ✓ | ✓ |

PATH FORWARD

- **Green UAS/Blue UAS** Certification in progress, Business Development for **Defense Contracts**
- **Manufacturing Goals-** Expanding **Production, Manufacturing** facilities, and set up of **Zena AI** for Defense
- Closing **25 Acquisitions** by June, 2026
- Integrating/Scaling Branded **Drone as a Service**, Multi-Services Drone business and locations
- Advancing our solutions- Indoor **Inventory Drone** and **Agriculture Drone** & others
- Advancing **R&D Projects** - AI Drone Fleets, next gen Applications and Quantum Computing





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